



Ken Field  
Hogan Lovells US LLP  
Columbia Square  
555 Thirteenth Street, NW  
Washington, DC 20004  
T +1 202 637 5869  
ken.field@hoganlovells.com

October 10, 2024

**By Electronic Mail and Secure File Transfer**

Oregon Health Authority  
500 Summer Street, NE, E-20  
Salem, OR 97301-1097  
[hcmo.info@oha.oregon.gov](mailto:hcmo.info@oha.oregon.gov)

**Re: Health Care Market Oversight Program Notice of Material Change Transaction**

Oregon Health Authority:

Oregon Health and Science University (“OHSU”) is submitting via email and secure file transfer additional documents to supplement the Health Care Market Oversight (“HCMO”) program Notice of Material Change Transaction (“Notice”) submitted on September 26, 2024, pursuant to Oregon Revised Statute (“ORS”) 415.501.

OHSU is providing a letter regarding additional terms of the transaction to *Supplemental Materials G*. This letter was excluded from the initial production as the parties were evaluating it for privilege. The parties reached agreement on October 7, 2024, that, although the document contains confidential and sensitive business information, which is redacted in the public version, the document need not be withheld for privilege.

Additionally, OHSU is providing via secure file transfer *HCMO Notice Question 16 – Exhibit 2 (Oregon and Washington Inpatient Discharge Data)*. As referenced in OHSU’s Notice, this data supports the conclusions presented in HCMO Notice Question 16 – Exhibit 1. The data was excluded from the initial production because OHSU’s contract required it to obtain the publisher’s approval prior to submitting the data to the Oregon Health Authority.

Consistent with Oregon Administrative Rule 409-070-0070 and ORS 415.501(13), this submission includes two versions of the files: the unredacted versions marked “CONFIDENTIAL” and the redacted versions marked “PUBLIC.” The files marked “CONFIDENTIAL” contains protected confidential information and/or trade secrets of OHSU or Legacy Health that are not publicly available, as detailed on an addendum to the redaction log (*Supplemental Materials M*) included in the submission, and should not be disclosed. As such, OHSU requests for these materials the full measure of confidentiality protection available under Oregon law.

Sincerely,

*/s/ Ken Field*

Ken Field

cc: Alice Cuprill Comas, EVP of Institutional Affairs and General Counsel, OHSU

**Supplemental Materials M:  
Redaction Log - Addendum**

Supplemental Materials M

**Oregon Health and Science University and Legacy Health**

**Redaction Log – Addendum**

<b>Redaction #</b>	<b>Document Reference</b>	<b>Reasons for Redaction</b>	<b>Statutory Basis</b>
19	HCMO Notice Question 16 – Exhibit 2 (Oregon and Washington Inpatient Discharge Data) <i>Bates: OHSU_Notice_01737</i>	Sensitive business information not customarily provided to competitors. Non-public confidential information that if disclosed could be used by others for a business advantage. Confidential information submitted in confidence and not otherwise required by law to be submitted, where the recipient has agreed not to disclose the information. Confidential patient related information.	ORS 192.355(21); ORS 415.501(13)(c); ORS 192.355(9)(a) and ORS 646.461(4); ORS 192.355(4); 192.355(9)(a) and ORS 192.553-192.567; ORS 192.398(a); ORS 192.355(8) and 45 CFR 164.500 <i>et. seq.</i> ; ORS 192.355(2)
20	Supplemental Materials G – Side Letter re Additional Terms <i>Bates: OHSU_Notice_01738 – 01740, 01743 – 01749</i>	Sensitive business information not customarily provided to competitors. Non-public confidential information that if disclosed could be used by others for a business advantage. Confidential information submitted in confidence and not otherwise required by law to be submitted, where the recipient has agreed not to disclose the information.	ORS 192.355(21); ORS 415.501(13)(c); ORS 192.355(4); ORS 192.355(9)(a) and ORS 646.461(4)

**HCMO Notice Question 16 - Exhibit 2:  
Oregon and Washington Inpatient Discharge Data**

Redacted



*EXECUTION VERSION*



May 30, 2024

**Oregon Health & Science University**  
3181 SW Sam Jackson Park Road  
Portland, Oregon 97239-3098

**Legacy Health**  
1919 NW Lovejoy Street  
Portland, Oregon 97209

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*(Signature page follows)*

IN WITNESS WHEREOF, the Parties hereto have caused this letter agreement to be executed by their authorized officers as of the date first set forth above.

**OREGON HEALTH & SCIENCE  
UNIVERSITY**

By: Danny O. Jacobs

Printed: Danny O. Jacobs, M.D., M.P.H., FACS

Title: President

*(Signature Page to Side Letter re: Additional Terms)*



IN WITNESS WHEREOF, the Parties hereto have caused this letter agreement to be executed by their authorized officers as of the date first set forth above.

**LEGACY HEALTH**

By: Anna Loomis

Printed: Anna Loomis

Title: Interim CEO

*(Signature Page to Side Letter re: Additional Terms)*

Exhibit A

[REDACTED]

Exhibit B

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