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Estonian Presidency
of the Council of the
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The Eurofi Financial Forum 2017

TALLINN | 13, 14 & 15 September

PROGRAMME



DAY 1 | 13 SEPTEMBER AFTERNOON

MACRO-ECONOMIC AND POLITICAL CHALLENGES

Estonia Room		Tallinn Room		
12:30 to 13:30		WELCOME LUNCH		Foyer
13:30 to 14:00				
Opening remarks: Governor A. Hansson Speech: Kara M. Stein				
		p.8		
14:00 to 14:30				
Exchange of views: C. Clausen, M. Pradhan & D. Wright Outlook for the EU27 economy				
		p.10		
14:30 to 15:35		14:30 to 15:35		
Sustainable finance: EU and emerging market challenges		Improving financing prospects for EU infrastructure projects and mid-sized enterprises		
	p.12		p.14	
15:35 to 16:40		15:35 to 16:40		
Accelerating the resolution of NPL challenges		Challenges raised by green finance and FSB disclosure guidelines		
	p.16		p.18	
		COFFEE BREAK		Foyer
16:55 to 18:00		16:55 to 18:00		
Developing Baltic / Eastern European capital markets in the context of the CMU		Longevity and ageing: Opportunities and challenges associated with the PEPP		
	p.20		p.22	
18:00 to 19:20				
The economic, financial stability and trade implications of Brexit				
	p.24			
19:20 to 20:15				
Exchange of views: C. Bavagnoli, P. Bordenave, S. Bowen, W. Coen, R. Himino, F. Shirzad & D. Wright Efficiency of G20 financial reforms				
	p.25			
20:30 to 21:30	WELCOME COCKTAIL			Park

DAY 2 | 14 SEPTEMBER MORNING

DIVERSIFYING THE FINANCING OF THE EU ECONOMY

Estonia Room	Tallinn Room
07:30 to 08:00	WELCOME COFFEE Foyer
08:00 to 09:10 Accelerating the CMU: which priorities following the mid-term review? p.26	
09:10 to 10:20 CRD V / CRR II pending issues p.28	09:10 to 10:20 Attracting retail investors to EU capital markets and PRIIPs / MiFID II pending issues p.30
COFFEE BREAK	Foyer
10:30 to 11:35 Can the asset management industry provide new forms of financing for theEU? p.32	10:30 to 11:35 Impact of bank prudential rules (FRTB, NSFR) on EU capital markets taking into account the global context p.34
11:35 to 12:45 Review of Solvency II p.36	11:35 to 12:45 AML, KYC, data and competition challenges for digital banking p.38
12:45 to 13:30	BUFFET LUNCH Foyer & Restaurant

DAY 2 | 14 SEPTEMBER AFTERNOON

TECHNOLOGY & POLICY COORDINATION

Estonia Room	Tallinn Room
13:30 to 13:45 Speech : J. Katainen p.40	
13:45 to 14:45 Are EU digital and Fintech initiatives up to the challenges? p.41	
14:45 to 15:50 Leveraging Fintech in the context of the CMU p.42	14:45 to 15:50 Impacts of digitalisation on retail banking and payments p.44
15:50 to 17:00 Addressing increasing cybersecurity risks p.46	15:50 to 17:00 Leveraging Fintech in the insurance industry p.48
COFFEE BREAK	
Foyer	
17:05 to 17:45 Speeches: V. Dombrovskis, C. Giancarlo, R. Gnodde Future of global regulatory coordination in the financial sector and implications for the EU p.50	
17:45 to 18:15 Exchange of views: S. Baker, O. Guersent, V. La Via , A. Magasiner & D. Wright Prospects of global policy coordination in the new political, economic and monetary context p.51	
18:15 to 18:50 Exchange of views: G. Bernardino, A. Enria, M. Ferber, S. Maijoor & D. Wright Review of the operations of the ESAs p.52	
18:50 to 20:00 Closing session: Economic and financial priorities for relaunching the Eurozone and the EU p.54	
20:10 to 21:00	COCKTAIL
	Lobby
21:00 to 22:30	GALA DINNER Speech: T. Tõniste
	Estonia Room

DAY 3 | 15 SEPTEMBER MORNING

FINANCIAL STABILITY & WAY FORWARD FOR THE EU

Estonia Room		Tallinn Room	
07:00 to 07:45	WELCOME COFFEE		Foyer
07:45 to 08:40	Exchange of views : M. Centeno, P. Kazimír, B. Le Maire, P. Orpo & K. Regling Deepening the EMU: when and how? p.58		
08:40 to 10:00	EU CCP systemic issues p.60	08:40 to 10:00 Systemic risks and resolution in the insurance sector p.62	
10:00 to 11:10	Resolution of banking groups p.64	10:00 to 11:10 Are market-based finance risks under control? p.66	
	COFFEE BREAK		Foyer
11:15 to 11:55	Exchange of views: E. de Lange, JM. González-Páramo, D. Hübner, E. König, S. Lautenschläger, F. Villeroy de Galhau & A. Enria Banking Union: how to make existing pillars more effective? p.68		
11:55 to 12:30	Exchange of views: J. Gual, K. Knot, S. Lautenschläger, E. Nowotny & D. Wright Challenges and conditions for a normalisation of EU monetary policy p.70		
12:30 to 12:40	Closing remarks: S. Hanke Meeting the challenges of the Eurozone and the EU p.72		
12:40 to 14:15	BUFFET LUNCH		Foyer & Restaurant

The backgrounds in this programme were drafted by Didier Cahen, Marc Truchet and Jean-Marie Andrès as a basis for the discussions of the Eurofi Tallinn Financial Forum and do not engage in any way the Estonian authorities or the speakers taking part in this forum.

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