

Ancient Faith Planned Giving Program

Supporting Ancient Faith over the long term

Dear Ancient Faith podcaster, author, supporter, listener, brother, or sister in Christ!

Thank you so much for helping us spread the word about our ministry and for considering joining our Ancient Faith Planned Giving Program. Ancient Faith has been working to spread the Gospel through edifying and creative content for twenty years, and your support helps us envision and plan for the next twenty.

By becoming an "Ancient Faith Planned Giver" (AFPG), you will enter the "inner circle" of our ministry family and assist us in continuing to present the Gospel with humility, integrity, and professionalism to a world that needs Christ's truth.

A few simple ways to become an AFPG

When you hear the words "planned giving," you usually think about large gifts that can be left through wills, life Insurance policies, and other ways. But this does not have to be the case. The greatest impact of a planned gift (also known as a legacy gift) is when it comes from the heart. All gifts at any level are greatly appreciated and will be used for His glory!

Some of us have not yet put together wills. 70% of Americans have not! If you haven't, we encourage you to do so for the benefit of your family.

There are a few simple ways to make a planned gift to Ancient Faith Ministries that don't require you to amend or create a will and don't usually take much time to do. If you are not sure how much to give because you are not sure how much you will need, these methods automatically donate funds that are left behind after you are gone.

- Designate Ancient Faith Ministries as the beneficiary of your retirement account (e.g., IRA or 401(k) plan). (Your plan administrator can provide you with the appropriate beneficiary designation form.)
 - You may leave the entire account or a percentage of the proceeds to Ancient Faith Ministries.
 - You may name Ancient Faith Ministries as the primary beneficiary or as the contingent beneficiary.
- Designate Ancient Faith Ministries as the beneficiary of a life insurance policy you no longer need.

(Your life insurance agent can provide you with the appropriate beneficiary designation form.)

- You may leave the entire policy or a percentage of the proceeds to Ancient Faith Ministries.
- You may name Ancient Faith Ministries as the primary beneficiary or as the contingent beneficiary.
- Add a Payable on Death ("POD") or Transfer on Death ("TOD") designation to a bank or securities account so that the account assets are distributed to Ancient Faith Ministries upon your death.
- Establish a pattern of giving (through recurring donations) to Ancient Faith Ministries and authorize your attorney to continue that pattern on your behalf in the event that you are no longer able to.
- Direct family members to request that memorial donations be made to Ancient Faith Ministries upon your death.

Please contact us at <u>info@ancientfaith.com</u> to obtain our legal name and tax identification number. You can also contact us for more information on a confidential, no-obligation basis. If you have already included Ancient Faith Ministries in your estate plans, please let us know that as well.

If you have put together a will or trust...

One of the many ways that you may choose to express your commitment to our long-term sustainability is by naming Ancient Faith Ministries in your will or trust. This is a way to make a lasting contribution without affecting your current financial security and freedom. Advanced planning in this way allows you the flexibility to balance your personal financial goals with your interest in supporting Ancient Faith Ministries.

Wills and living trusts are often the simplest and most convenient type of legacy gifts that one may establish. You may choose to give a percentage of your estate or all, or you may choose to donate part of the residue that is left over after all other bequests are made.

• Gifts by Will

- Outright bequests from funds may be included as distributions from an estate under the terms of a will.
- Wills typically do not cover personal property (cars, boats, jewelry) unless a letter of instruction is prepared and included.
- Charitable Gift Annuities
 - A single-premium annuity is issued to guarantee a fixed income for the lifetime of the annuitant. When appreciated assets are used by the donor to purchase a gift annuity agreement, bargain-sale rules under the Internal revenue Code are applied in determining the tax consequences resulting from the purchase and typically result in significant tax savings to the donor during his/her lifetime.
 - A deferred gift annuity is governed by the same rules described in a singlepremium annuity, except that the first annuity payment to the annuitants is delayed for one or more years following the agreement's effective date.
- Trusts
 - Charitable Income Trust or Lead Trust
 - A stream of annual income payments for a specified period of years, at the end of which time the trust's assets are distributed to the designated church.
 - Charitable Remainder Unitrust
 - Three versions of the unitrust, differentiated only by the provision for computing annual income payments, are used. Trust investments are managed individually for each trust.
 - Charitable Remainder Annuity Trust
 Differs from the unitrust in how the annual income payment is determined. Trust investments are selected individually for each trust.

Ancient Faith Ministries encourages you to seek professional advice from your trusted legal and financial advisers when considering any of the above.